

FINANCIALSERVICES VIEWS: Understanding the UK Payments market - a comprehensive analysis



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SCOPE OF THE REPORT

In this report, we provide a comprehensive explanation and analysis of the UK payments market which is undergoing major change and should be a key target sector for many software and IT service providers. The industry value chain and ecosystem is described, examining individual sub-sectors, highlighting key industry issues and providing a vision for the future of payments. This report sets the scene so that readers can identify and understand strategic opportunities.

WHO SHOULD READ THIS REPORT

- Suppliers who are actively engaged in the Payments market or looking to break into this rapidly growing sector
- Suppliers looking to partner with, or acquire, other players that understand the sector
- Investors identifying and evaluating payments businesses and looking for insight on the sector trends, competitive dynamics and growth prospects
- Banks and other financial services businesses developing business strategies or evaluating potential suppliers.

WHAT YOU'LL GET FROM READING THIS REPORT

- Segmentation of the UK payments market, with metrics
- Definition of the payments value chain with worked examples
- A new articulation of the payments supplier ecosystem
- Review of UK payments regulation
- Identification of the key trends impacting the market
- Detailed analysis of individual subsectors highlighting key industry issues

- Profiles of some of the key players in the UK payments market
- Our view of the future vision for payments
- Key take-outs for SITS providers highlighting specific areas of opportunity.

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