



Keen to share our opinions as part of a PR campaign?

Talk to us about distribution rights.

Our independent viewpoint speaks volumes.

Contact Deb at dseth@techmarketview.com | 01252 629730



KEY  FOUNDATION SERVICE  PUBLICSECTORVIEWS  FINANCIALSERVICESVIEWS  TECHSECTORVIEWS  TECH USER PROGRAMME  UKHOTVIEWSEXTRA



IndustryViews Quoted Sector Q4 2021

TANIA WILSON | REPORT | 31 JANUARY 2022

Our quarterly review of the UK software and IT services quoted sector - including a 2021 round-up - with comparative share price performance against leading international software and IT services stocks.

 FS

 READ MORE



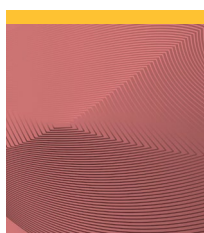
Government Cyber Security Strategy: IT supplier takeaways

GEORGINA O'TOOLE | UKHOTVIEWSEXTRA | 26 JANUARY 2022

Recently, the UK Government published its new Cyber Security Strategy, subtitled 'Building a cyber resilient public sector'. The strategy follows both the Integrated Review of Security, Defence, Development & Foreign Policy, which highlighted the importance of national resilience and the central role of cybersecurity, and the National Cyber Strategy, which set out how the UK will "firmly establish itself as a democratic and responsible cyber power, able to protect and promote its interests as a sovereign nation in a world fundamentally shaped by technology".

 HVX

 READ MORE



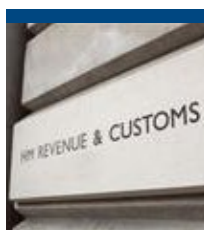
UK Education SITS: Market & Suppliers 2021-2024

DALE PETERS | REPORT | 24 JANUARY 2022

This report provides TechMarketView's view of the UK Education Software & IT Services (SITS) market from a market and supplier perspective. It includes TechMarketView's Top 10 Education SITS rankings for 2020, as well as our view of those suppliers that are 'on the rise' and a selection of suppliers that are worth keeping a close eye on, due to their renewed interest in the sector, recent successes, or differentiated approach. Subscribers will also find our latest forecasts for the UK Education SITS market.

 PSV

 READ MORE



HMRC's RCDTS closes in face of multiple challenges

GEORGINA O'TOOLE | UKHOTVIEWSEXTRA | 21 JANUARY 2022

HM Revenue & Customs (HMRC) has announced that its arms-length in-house IT provider is to be disbanded. The department has stated that the move will help it to "take more control of IT strategy and estate". Employees of the government-owned company will either be transferred into the department, becoming civil servants, or will go to a commercial provider via a TUPE arrangement. The roadmap will see the company close by the end of the Government's fiscal year 2022/23. Here we examine the history of the organisation, the reasons for its establishment, and the challenges it has faced while in existence.

 HVX

 READ MORE



Capgemini: Notable HMRC and Home Office wins

GEORGINA O'TOOLE | UKHOTVIEWSEXTRA | 20 JANUARY 2022

The strategy of Capgemini's public sector business in the UK has been to focus on its larger accounts and to promote a clear portfolio of offerings, predominantly focused on digital, data, and analytics, and cloud services. As the company embarks on its FY22, the success of the strategy is apparent, with evidence in the form of a range of wins across Whitehall and the prospect, as a result, of stronger growth for the business unit in the year ahead. TechMarketView's PublicSectorViews' team has been looking at a range of contracts won by Capgemini over the last few months that will contribute to this year's performance.

 HVX

 READ MORE



TechMarketView Predictions Compendium 2022

TMV ANALYST TEAM | REPORT | 12 JANUARY 2022

This report includes key Predictions from our Public Sector and Financial Services specialists looking at what this year might bring and possible impacts for buyers and suppliers. The Compendium also includes our Top Ten Tech Predictions for the Software and IT services market more broadly covering topics such as governance, AI and automation adoption, the impact of the sustainability imperative on ecosystems, and augmented Intelligence.

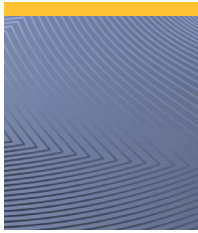
 FS

 PSV

 FSV

 TSV

 READ MORE



UK Police SITS: Market & Suppliers 2021-2024

DALE PETERS | REPORT | 06 JANUARY 2022

TechMarketView's UK Police Software & IT Services: Suppliers, Trends & Forecasts 2021-2024 report is the fifth of six deep-dive reports providing TechMarketView's UK public sector SITS subsector analysis from a market and supplier perspective. In this report we look at some of the technology trends in the Police SITS market, including establishing the foundations for digital transformation; building cyber resilience; the digital evidence challenge; improving contact management; and emerging PoliceTech.



Share Performance - 2021

RICHARD HOLWAY | UKHOTVIEWSEXTRA | 03 JANUARY 2022

2021 was a good year for the indices we follow. The FTSE100 put on 14.3% and is now back to pre-pandemic levels. FTSE100 had a particularly good end to the year – rising 4.6% in Dec 21. NASDAQ, however, continued to break records – closing 2021 up 21.4% on the year. But the UK-focussed Techmark100 only managed a 11.1% rise in the year. However the FTSE SCS Index – which most closely tracks the UK Software & IT Services stocks we follow – was up an impressive 18.2%. This UKHotViewsExtra article contains more detailed comment on all the Winners and Losers in the Share Performance Stakes in 2021.



◀ Click on the icon left to see the full list of research published in all of our subscription streams.



**Monthly Research Summary
December 2021**



**Monthly Research Summary
November 2021**

